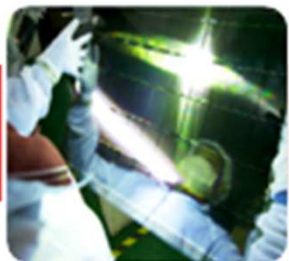




Company Presentation

DEC, 2018

G-TECH Optoelectronics Corporation



Disclaimer



- ❖ This presentation and release contain “forward-looking statements” which may include projections of future results of operations, financial condition or business prospects based on our own information and other sources.
- ❖ Our actual results of operations, financial condition or business prospects may differ from those expressed or implied in these forward-looking statements for a variety of reasons, including but not limited to market demand, price fluctuations, competition, international economic conditions, supply chain issues, exchange rate fluctuations and other risks and factors beyond our control.
- ❖ The forward-looking statements in this release reflect the current belief of G-Tech as of the date of this release. G-Tech undertakes no obligation to update these forward-looking statements for events or circumstances that occur subsequent to such date.



Company Outline

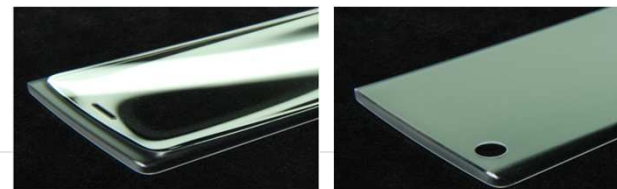


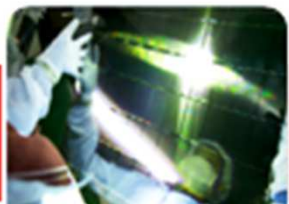
- ❖ **Company Name** : G-Tech Optoelectronics Corp.
- ❖ **Capital** : 2.06 billion NTD (66.79million USD)
- ❖ **President** : Mr. Tony Chung
- ❖ **General Manager** : Mr. Tony Chung



Product Lines :

- 1) Glass Slimming
- 2) Chemical Strengthening
- 3) Glass Coating (ITO / AR / AG / AS)
- 4) Cover Glass (TV / Monitor / Notebook / Tablet PC / Mobile Phone)
- 5) 3D Glass Forming
- 6) Touch Module
- 7) Green Architecture Glass





Worldwide Locations



德國研發實驗室
Germany RD Lab

睿志達(成都)
G-Tech Optoelectronics
(Chengdu)

宏達(東莞)
Win World Opto-Glass
(Dongguan)



營運總部&研發中心
苗栗二廠 / 苗栗三廠
Headquarter & RD center
Miaoli Fab2 / Miaoli Fab3

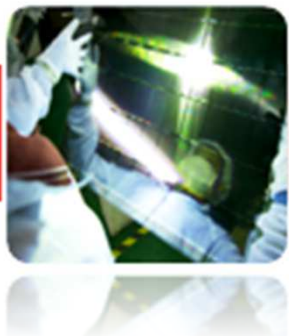


苗栗一廠
Miaoli Fab1



南科二廠
Tainan Fab2





GTOC within HonHai Group



Gtoc's Products

Glass Processing

Touch Sensor Glass

Coating Glass

Slimming Glass

3D Forming Glass

Processed Arch. Glass

Manufacturing

Cover Glass

Touch Sensor
GIS, Innoulux

LCD Panel
Innolux, CTC

Integration

Module Assembly
GIS, Innolux etc.

Component Assembly
FAiBG etc.

System Integration
Honhai / Foxconn / FIH etc.



Glass Total Solution



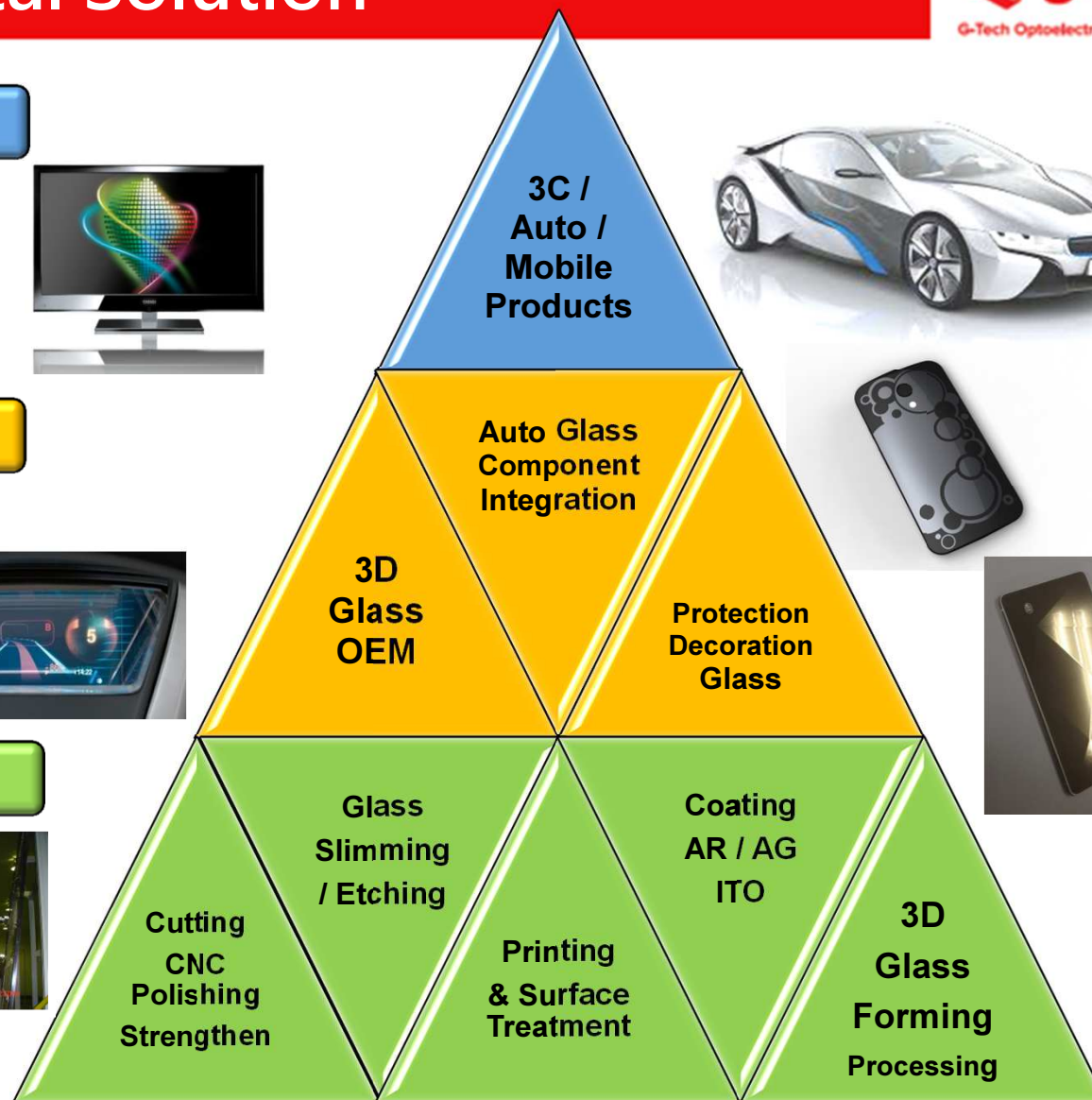
Applications



Project Developing

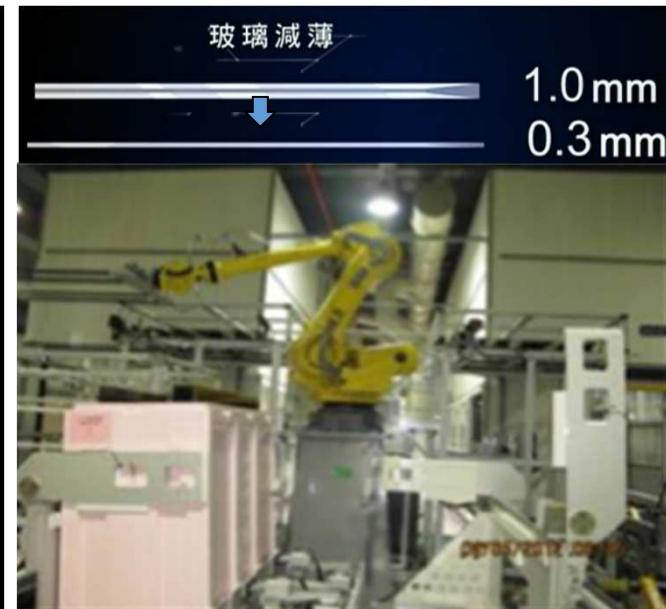


Gtoc Process





Applications of GTOC products - TFT Thinning



LCD Panel Slimming

* Size : Max G5 * Thickness : min 0.3mm





Applications of GTOC products - Cover Glass



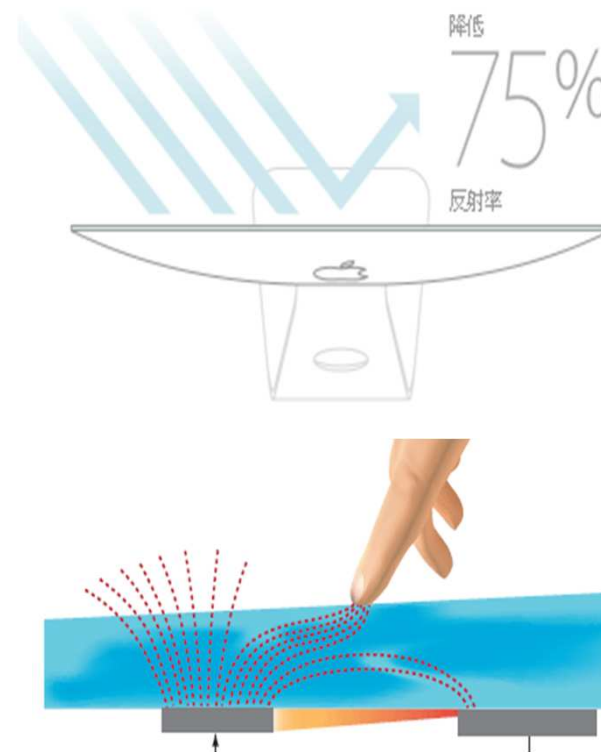
Cover Glass (2D / 3D)

Size : 7"~16.4" & 21" ~70"





IMITO / AR / AG Coating

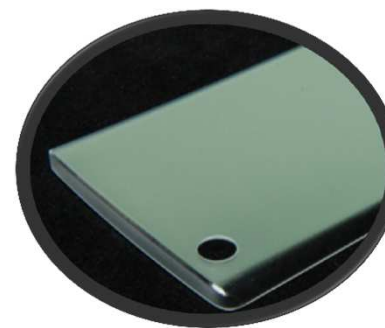
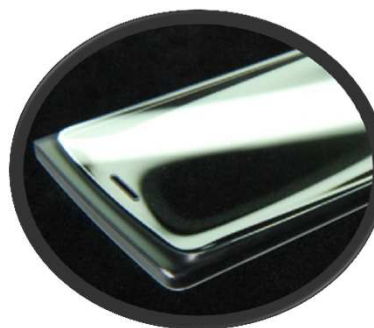


ITO/AR Coated Glass

*** 40~500 $\Omega/\square$, T 90%~96% , Index Matching**



3D Cover Glass



3D Formed Glass & Deco. Front CG/ Back CG
Custom Design





3D Cover Glass

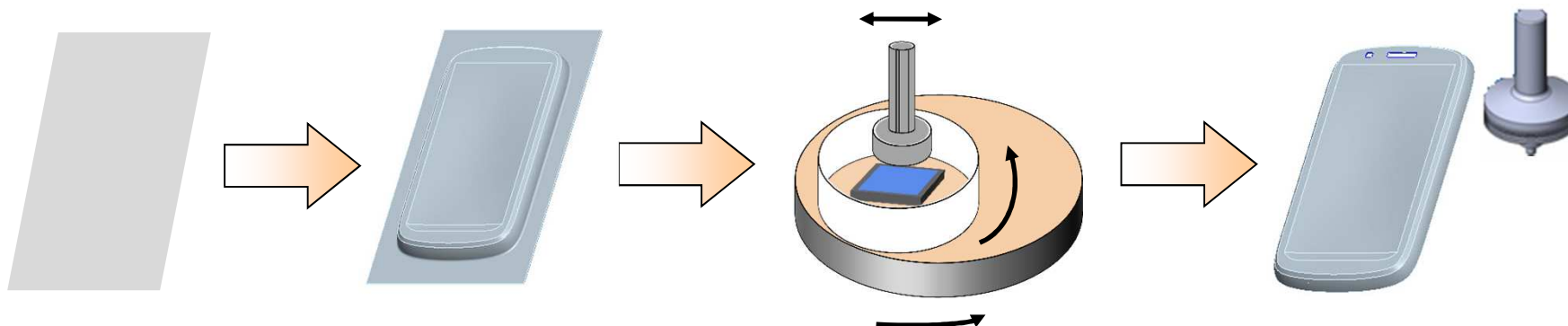


(1) Sheet Glass

(2) Thermal Forming

(3) Polishing (optional)

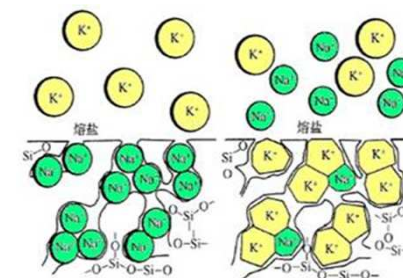
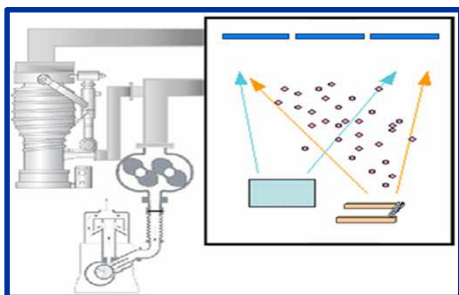
(4) Trimming & CNC processing



(7) Surface Treatment

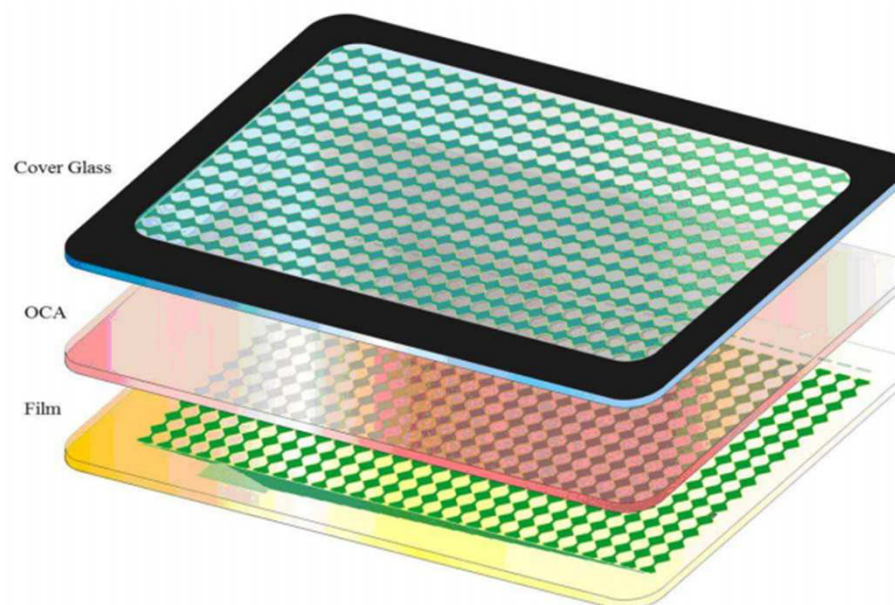
(6) Printing/Decoration

(5) Chemical Strengthening





Touch Module



G1F / GG Projective Capacitive Touch Module Solutions





Low-E Glass



Low-E Glass is used pyrolytic CVD coating technology.

Advantages :

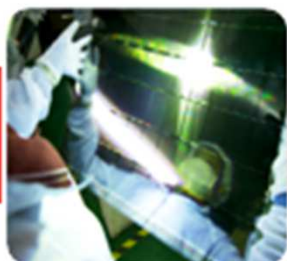
- High Transmittance
 - Anti-Reflection
 - Anti-Infrared
 - Excellent Heat Insulation
- ➔ Best choice for Energy-saving purpose.



Stop Heat & High transmittance
in Summer



Keep Warm in Winter



Valued Customer



SONY®

lenovo



InFocus®



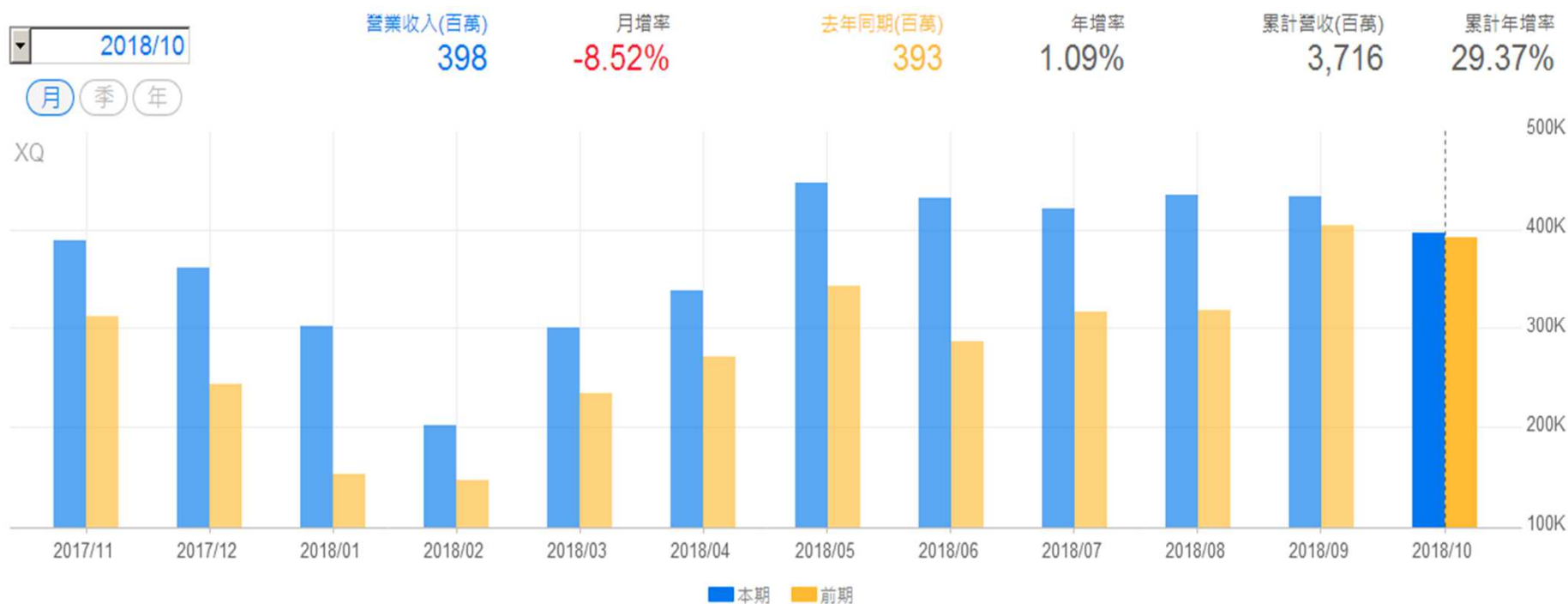
AUO

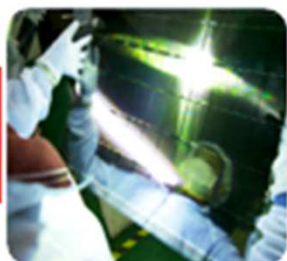


CDY 深超光電
Century Display Co., Ltd



Monthly Revenue(2017年 VS. 2018年)





Balance sheet (2017年 VS. 2018年)

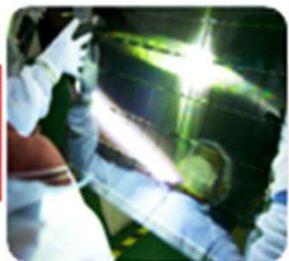


正達(3149) 資產負債簡表

100% + CSV

單位：百萬

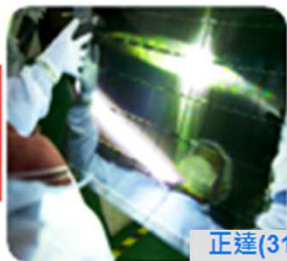
期別	2018/3Q(合併)	2018/2Q(合併)	2018/1Q(合併)	2017/4Q(合併)	2017/3Q(合併)
流動資產	2,628	2,029	1,869	2,268	1,807
非流動資產	2,674	2,990	3,054	3,098	3,379
資產總額	5,302	5,019	4,923	5,367	5,186
流動負債	2,988	2,369	2,265	2,609	2,366
非流動負債	577	1,105	1,160	1,215	1,274
負債總額	3,565	3,474	3,425	3,825	3,640
股本	2,064	1,884	1,884	1,884	1,884
資本公積合計	269	218	218	218	218
保留盈餘	-825	-793	-843	-795	-783
庫藏股票帳面值	0	0	0	0	0
母公司股東權益合計	1,737	1,545	1,497	1,542	1,546
股東權益總額	1,737	1,545	1,497	1,542	1,546



Income Statement (2018年)



	第一季	前二季	前三季	前四季
營業收入	807,517	2,025,946	3,318,332	-
營業成本	784,086	1,963,964	3,225,543	-
營業毛利(毛損)	23,431	61,982	92,789	-
營業毛利(毛損)淨額	23,431	61,982	92,789	-
營業費用	65,017	107,024	169,684	-
其他收益及費損淨額	-	-	-	-
營業利益(損失)	-41,586	-45,042	-76,895	-
營業外收入及支出	-6,454	46,845	47,251	-
稅前淨利(淨損)	-48,040	1,803	-29,644	-
所得稅費用(利益)	-30	-30	-30	-
繼續營業單位本期淨利(淨損)	-48,010	1,833	-29,614	-
停業單位損益	-	-	-	-
本期淨利(淨損)	-48,010	1,833	-29,614	-
其他綜合損益(淨額)	3,633	1,369	-6,499	-
本期綜合損益總額	-44,377	3,202	-36,113	-
淨利(淨損)歸屬於母公司業主	-48,010	1,833	-29,614	-
淨利(淨損)歸屬於共同控制下前手權益	-	-	-	-
淨利(淨損)歸屬於非控制權益	0	0	0	-
綜合損益總額歸屬於母公司業主	-44,377	3,202	-36,113	-
綜合損益總額歸屬於共同控制下前手權益	-	-	-	-
綜合損益總額歸屬於非控制權益	0	0	0	-
基本每股盈餘(元)	-0.25	0.01	-0.15	-



Performance of Enterprise (2018年)

正達(3149) 經營績效

100% + CSV

季表 年表

2018/3Q

每股營收(元)
6.26

營業收入(百萬)
1,292

稅後每股盈餘(元)
-0.16

稅後淨利(百萬)
-31



期別	加權平均 股數(百萬)	營業收入 (百萬)	稅前淨利 (百萬)	稅後淨利 (百萬)	每股營收(元)	稅前每股 盈餘(元)	稅後每股 盈餘(元)
2018/3Q	197	1,292	-31	-31	6.26	-0.16	-0.16
2018/2Q	188	1,218	50	50	5.90	0.26	0.26
2018/1Q	188	808	-48	-48	3.91	-0.25	-0.25
2017/4Q	177	1,146	-15	-12	6.08	-0.09	-0.07
2017/3Q	182	1,048	-26	-26	5.56	-0.15	-0.15
2017/2Q	170	912	47	47	4.84	0.28	0.28
2017/1Q	170	520	11	11	2.76	0.07	0.07
2016/4Q	170	764	-280	-278	4.50	-1.65	-1.64



Thank You



The Global Leading
Total-solution Optoelectronics Glass Processing Service Provider
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